



THRYVE

Post-Consultation Follow-Up Email Template

This email template is designed for solar energy consultants to send **after** their sales consultation with the customer.

- Follow up promptly with any additional info.
- Summarize key points discussed during the consultation.
- Include Proposal links, credit check link, etc.



- Schedule next-steps follow-up call, if applicable.
- Share video testimonials or review links.
- Share any additional information or attachments requested by the customer.

Just add your signature touch.

Subject: Thank You for Exploring Solar with Us – Next Steps

Hi, [Customer's First Name];

Thank you for meeting with me to discuss how solar energy can benefit your home. It was a pleasure learning about your energy needs and exploring potential solutions together.

Here's a quick recap of what we covered:

- Your top three goals for going solar were [goal 1, goal 2, goal 3]
- Estimated savings: \$100/month, totaling \$1,200 annually
- System size: 7.2 kW
- Possible incentives: 30% federal tax credit
- Financing options: [Summary of discussed financing]

Recommended next step: If you'd like to move forward with solar, please review the proposal linked here at your earliest convenience. [copy/paste *myThryve* quote link from SUNNY]

And here's a link to the credit check. [copy/paste Credit Application link from SUNNY]



THRYVE

If you have any questions or would like to schedule a follow-up call, feel free to reach out. I'm here to assist you every step of the way.

Warm regards,

[Your Full Name]

[Your Contact Information]

[Company Name]

[Company Website]